

**Statement Showing Shareholding Pattern**

| Statement Showing Shareholding Pattern |                                                                                         |                                                   |                        |                                         |                                       |                            |                                        |                 |
|----------------------------------------|-----------------------------------------------------------------------------------------|---------------------------------------------------|------------------------|-----------------------------------------|---------------------------------------|----------------------------|----------------------------------------|-----------------|
| <b>Name of the Company :</b>           |                                                                                         | <b>Aar Shyam India Investment Company Limited</b> |                        |                                         |                                       |                            |                                        |                 |
| <b>Script Code :</b>                   |                                                                                         | <b>Quarter Ended 30-06-2014</b>                   |                        |                                         |                                       |                            |                                        |                 |
| Category code                          | Category of Shareholder                                                                 | Number of Shareholders                            | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage    |                            | Shares Pledged or otherwise encumbered |                 |
|                                        |                                                                                         |                                                   |                        |                                         | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)                                    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                                                   |                        |                                         |                                       |                            |                                        |                 |
| 1                                      | <b>Indian</b>                                                                           |                                                   |                        |                                         |                                       |                            |                                        |                 |
| (a)                                    | Individuals/ Hindu Undivided Family                                                     | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (b)                                    | Central Government/ State Government(s)                                                 | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (c)                                    | Bodies Corporate                                                                        | 3                                                 | 725000                 | -                                       | 73.23                                 | 73.23                      | -                                      | -               |
| (d)                                    | Financial Institutions/ Banks                                                           | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (e)                                    | Any Others (Specify)                                                                    | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
|                                        | <b>SubTotal (A)(1)</b>                                                                  | 3                                                 | 725000                 | -                                       | 73.23                                 | 73.23                      | -                                      | -               |
| 2                                      | <b>Foreign</b>                                                                          |                                                   |                        |                                         |                                       |                            |                                        |                 |
| a                                      | Individuals (Non-Residents)                                                             | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| b                                      | Bodies Corporate                                                                        | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| c                                      | Institutions                                                                            | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| d                                      | Any Others (Specify)                                                                    | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
|                                        | <b>SubTotal (A)(2)</b>                                                                  | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
|                                        | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>            | 3                                                 | 725000                 | -                                       | 73.23                                 | 73.23                      | -                                      | -               |
| (B)                                    | <b>Public shareholding</b>                                                              |                                                   |                        |                                         |                                       |                            |                                        |                 |
| 1                                      | <b>Institutions</b>                                                                     |                                                   |                        |                                         |                                       |                            |                                        |                 |
| (a)                                    | Mutual Funds/ UTI                                                                       | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (b)                                    | Financial Institutions/ Banks                                                           | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (c)                                    | Central Government/ State Government(s)                                                 | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (d)                                    | Venture Capital Funds                                                                   | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (e)                                    | Insurance Companies                                                                     | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (f)                                    | Foreign Institutional Investors                                                         | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (g)                                    | Foreign Venture Capital Investors                                                       | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| (h)                                    | Any Other (specify)                                                                     | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
|                                        | <b>SubTotal (B)(1)</b>                                                                  | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
| B 2                                    | <b>Non-institutions</b>                                                                 |                                                   |                        |                                         |                                       |                            |                                        |                 |
| (a)                                    | Bodies Corporate                                                                        | 3                                                 | 250000                 | -                                       | 25.26                                 | 25.26                      | -                                      | -               |
| (b)                                    | Individuals                                                                             |                                                   |                        |                                         |                                       |                            |                                        |                 |
| I                                      | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh  | 151                                               | 15000                  | -                                       | 1.51                                  | 1.51                       | -                                      | -               |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh       |                                                   |                        |                                         |                                       |                            |                                        |                 |
| (c)                                    | Any Other (specify)                                                                     |                                                   |                        |                                         |                                       |                            |                                        |                 |
|                                        | <b>SubTotal (B)(2)</b>                                                                  | 154                                               | 265000                 | -                                       | 26.77                                 | 26.77                      | -                                      | -               |
| (B)                                    | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | 154                                               | 265000                 | -                                       | 26.77                                 | 26.77                      | -                                      | -               |
|                                        | <b>TOTAL (A)+(B)</b>                                                                    | 157                                               | 990000                 | -                                       | 100.00                                | 100.00                     | -                                      | -               |
| (C)                                    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | -                                                 | -                      | -                                       | -                                     | -                          | -                                      | -               |
|                                        | <b>GRAND TOTAL (A)+(B)</b>                                                              | 157                                               | 9,90,000               | -                                       | 100                                   | 100                        | -                                      | -               |



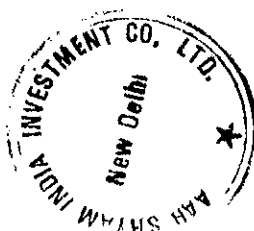
|                                            |                                                                                                   |                   |                                       |                                        |                 |                                                         |
|--------------------------------------------|---------------------------------------------------------------------------------------------------|-------------------|---------------------------------------|----------------------------------------|-----------------|---------------------------------------------------------|
| Aar Shyam India Investment Company Limited |                                                                                                   |                   |                                       |                                        |                 |                                                         |
| Quarter Ended :                            |                                                                                                   | 30-06-2014        |                                       |                                        |                 |                                                         |
|                                            |                                                                                                   |                   |                                       |                                        |                 |                                                         |
| (1)(b)                                     | Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" |                   |                                       |                                        |                 |                                                         |
| Sr. No.                                    | Name of the shareholder                                                                           | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |                                                         |
|                                            |                                                                                                   | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) |
| 1                                          | K. K. Modi Investment and Financial Services Pvt. Ltd.                                            | 400000            | 40.40                                 | -                                      | -               | -                                                       |
| 2                                          | Shashank Traders Limited                                                                          | 285000            | 28.79                                 | -                                      | -               | -                                                       |
| 3                                          | Premium Merchants Limited                                                                         | 40000             | 4.04                                  | -                                      | -               | -                                                       |
|                                            |                                                                                                   |                   |                                       |                                        |                 |                                                         |
| TOTAL                                      |                                                                                                   | 725000            | 73.23                                 | -                                      | -               | -                                                       |





|                                            |                                                                     |                  |                                                                                                                              |
|--------------------------------------------|---------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| Aar Shyam India Investment Compnay Limited |                                                                     |                  |                                                                                                                              |
| Quarter Ended :                            |                                                                     | 30-06-2014       |                                                                                                                              |
|                                            |                                                                     |                  |                                                                                                                              |
|                                            |                                                                     |                  |                                                                                                                              |
| (D)(c)                                     | Statement showing Shareholding of persons belonging to the category |                  |                                                                                                                              |
|                                            | “Public” and holding more than 1% of the total number of shares     |                  |                                                                                                                              |
|                                            |                                                                     |                  |                                                                                                                              |
| Sr. No.                                    | Name of the shareholder                                             | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
| 1                                          | Azure Products Private Limited                                      | 89000            | 8.99                                                                                                                         |
| 2                                          | Narayan Sales Private Limited                                       | 67000            | 6.77                                                                                                                         |
| 3                                          | Trend Agencies Private Limited                                      | 94000            | 9.50                                                                                                                         |
|                                            |                                                                     |                  |                                                                                                                              |
| TOTAL                                      |                                                                     |                  | 25.26                                                                                                                        |

|                                               |                         |                            |                                                                                                                                        |
|-----------------------------------------------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Aar Shyam India Investment Compnay Limited    |                         |                            |                                                                                                                                        |
| Quarter Ended :                               |                         | 30-06-2014                 |                                                                                                                                        |
| Statement showing details of locked-in shares |                         |                            |                                                                                                                                        |
| (D)(d)                                        |                         |                            |                                                                                                                                        |
| Sr. No.                                       | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
| 1                                             | -                       | -                          | -                                                                                                                                      |
| 2                                             | -                       | -                          | -                                                                                                                                      |
| 3                                             | -                       | -                          | -                                                                                                                                      |
| 4                                             | -                       | -                          | -                                                                                                                                      |
| 5                                             | -                       | -                          | -                                                                                                                                      |
|                                               |                         |                            |                                                                                                                                        |
|                                               |                         |                            |                                                                                                                                        |
| TOTAL                                         |                         |                            |                                                                                                                                        |





|                                               |                         |                            |                                                                                            |
|-----------------------------------------------|-------------------------|----------------------------|--------------------------------------------------------------------------------------------|
| Aar Shyam India Investment Compnay Limited    |                         |                            |                                                                                            |
| Quarter Ended :                               |                         | 30-06-2014                 |                                                                                            |
| Statement showing details of locked-in shares |                         |                            |                                                                                            |
| (D)(d)                                        |                         |                            |                                                                                            |
| Sr. No.                                       | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} |
| 1                                             | -                       | -                          | -                                                                                          |
| 2                                             | -                       | -                          | -                                                                                          |
| 3                                             | -                       | -                          | -                                                                                          |
| 4                                             | -                       | -                          | -                                                                                          |
| 5                                             | -                       | -                          | -                                                                                          |
| TOTAL                                         |                         |                            |                                                                                            |



**Aar Shyam India Investment Compnay Limited****Quarter Ended : 30-06-2014****Statement showing persons holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>                         | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------------------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 1              | K. K. Modi Investment and Financial Services Pvt. Ltd. | 400000                  | 40.4                                                                                                                                |
| 2              | Shashank Traders Limited                               | 285000                  | 28.79                                                                                                                               |
| 3              | Premium Merchants Limited                              | 40000                   | 4.04                                                                                                                                |
| 4              | Azure Products Private limited                         | 89000                   | 8.99                                                                                                                                |
| 5              | Narayan Sales Private Limited                          | 67000                   | 6.77                                                                                                                                |
| 6              | Trend Agencies Private limited                         | 94000                   | 9.5                                                                                                                                 |
| <b>TOTAL</b>   |                                                        | <b>975000</b>           | <b>98.49</b>                                                                                                                        |
|                |                                                        |                         |                                                                                                                                     |
|                |                                                        |                         |                                                                                                                                     |

