



TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED

A SEBI Registered Category-I Merchant Banker

May 05, 2026

**Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sirs,

Subject: Open Offer for acquisition of upto 7,80,000 (Seven Lakh Eighty Thousand) Equity Shares constituting 26% of the Paid Up Equity Share Capital of Aar Shyam India Investment Company Limited (“Target” or “Target Company”) by Guruomega Private Limited (“Acquirer 1”) and Mr. Man Mohan Katial (“Acquirer 2”); (Acquirer 1 along with Acquirer 2 Hereinafter collectively referred to as the “Acquirers”)

We are pleased to submit following documents related to the captioned Open Offer:

Copy of Post-Offer Advertisement dated May 04, 2026, issued pursuant to the and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”) as published in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi) and Mumbai edition of "Pratahkal (Marathi)" (Being the place of the Stock Exchange (BSE Limited), where Equity Shares of the Target Company are listed] on May 05, 2026.

The following persons from our office will remain available to answer queries, if any, in this respect.

Contact Person	Mobile	Telephone	Email
Dhruv Sharma	+91 92895 20095	+91 11-45510390	info@tcagroup.in

Please acknowledge receipt.

Thanking You,
Yours Truly,

For **TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED**

HEEMADRI Digitally signed by
HEEMADRI MUKERJEA

MUKERJEA Date: 2026.05.05
12:15:09 +05'30'

(HEEMADRI MUKERJEA)

Managing Director

Rajasthan State Mines & Minerals Limited
 4, Meera Marg, Udaipur - 313001, Phone: (0294)2427177 / 242763467,
 Fax: (0294)2427688, 2428789, Email: contractscs@rsmml.org/rajasthan.gov.in

e-TENDER DOCUMENT FOR Date - 30/04/2026

NIT No. & Date	Description of Work
E-Tender no. RSM/CO/GGM(Cont) Cont-02/2026-27 dated 29.04.2026	Supply of ROM Gypsum from Got Manglod Gypsum Mines for Consumers/Traders Contract value Rs. 717.00 Lakh, EMD Rs. 14.34 lac., Tender Fees Rs. 4720/-

Other terms & conditions have been given in detailed tender for which please visit at our website www.rsmm.com or www.sppp.rajasthan.gov.in or eproc.rajasthan.gov.in or contact SM (Contract) on above address.
 Raj.Samwdd/C/26/1968 DGM (P&A)

RajCOMP Info Services Limited (RISL)
 C-Block, 1st Floor, Vojana Bhawan, Tilak Marg, C-Scheme, Jaipur

RISL invites e-bids from the eligible bidders for the following:

NIB No./ Date/ Unique bid no.	Particulars	Estimated Cost	Start of sale / Last date
F415(24)/RISL/Tech/2026-02927-9573420/498 Dated 01.05.2026	RFP for Hiring of Technical Experts Services for SAS Analytics Stack.	Rs. 2.25 Cr Rs. 4.50 Lacs	01.05.2026/ 25.05.2026

Details can be seen on the websites <http://risl.rajasthan.gov.in>, <http://sppp.rajasthan.gov.in>, <http://doitc.rajasthan.gov.in>. Bids are to be submitted through <http://eproc.rajasthan.gov.in>
 Raj.Samwdd/C/26/2014 ACP (Dy. Dir.)

CREMICA AGRO FOODS LIMITED
 Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab- 141001, Ph: 01826-225418, CIN : L15146PB1989PLC009676
 Website: www.cremicaagro.com, Email: contact@cremicaagro.com

DECLARATION OF THE RESULTS OF POSTAL BALLOT

Pursuant to Section 108 and Section 110 of the Companies Act, 2013 ("The Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, approval of Members of the Company was sought through Postal Ballot Notice for Re-Appointment of Mr. Nem Chand Jain (DIN: 02894923) as Independent Director for Second Term of five consecutive years and Continuation after Attaining Age of 75 Years w.e.f. February 08, 2026.

Based on the Scrutinizer Report dated May 04, 2026, the result for Postal Ballot for the Appointment of the Independent Director, as declared, is as under:-

Particulars	Number
Votes in Favour of Resolution	100.00%
Votes against Resolution	0.00%

Accordingly, the Resolution 1 as set out in Postal Ballot Notice dated February 06, 2026 was passed by Members with the requisite majority of votes casted in favour of Resolution.

For CREMICA AGRO FOODS LIMITED
 Sd/- (Priya)
 Company Secretary & Compliance Officer
 M.No. A67573

Date: 04.05.2026
 Place: Phillaur

PRABHA ENERGY LIMITED
 Corporate Identity Number: L40102GJ2009PLC057716
 Registered & Corporate Office: 12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Amal-Bopal Road, Bopal, Ahmedabad - 380058, Gujarat, India. Phone: +91 9909090898;
 Contact Person: Mrs. Nikita Agarwalla
 Company Secretary & Compliance Officer
 Email: cs@prabhaenergy.com; www.prabhaenergy.com

NOTICE FOR RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY

The Board of Directors of the Company has approved the issue of Equity shares on Rights basis in its Meeting dated December 26, 2025. In terms of the Letter of Offer dated March 05, 2026, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, May 04, 2026, has approved and fixed Friday, May 08, 2026, as the record date for the purpose of determining eligible shareholders of partly paid-up equity shares to whom the first call notice for the payment of ₹ 47.52 per Rights Equity Share (comprising ₹ 0.33 towards face value and ₹ 47.19 towards premium) i.e., 33% of the Issue Price of ₹ 144.00 would be sent. The intimation of the said record date has also been disseminated to BSE Limited and National Stock Exchange of India Limited, i.e., the Stock Exchanges where the equity shares of the Company are listed. Further, details in relation to the call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course. This notice is hereby given in terms of applicable provisions of Companies Act 2013 as amended and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

For Prabha Energy Limited
 On behalf of Board of Directors
 Sd/-
 Nikita Agarwalla
 Company Secretary & Compliance Officer

Date : May 05, 2026
 Place : Ahmedabad

Federal Bank
 Regd. Office: Federal Towers PB No 103, Alwaye, Ernakulam, Kerala, India - 683101
 Phone: 18004251199, E-MAIL: secretarial@federalbank.in, Website: www.federal.bank.in, CIN: L65191KL1931PLC00368

Notice to Shareholders Special Window for Transfer and Dematerialisation of Physical Securities

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, all shareholders are hereby informed that a Special Window is open for a period of one year, from February 05, 2026 to February 04, 2027 to facilitate transfer and dematerialisation of physical securities which were sold/purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended to due to deficiency in the documents/process/ or otherwise. Further, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents through our Registrar and Share Transfer Agent M/s Integrated Registry Management Services Private Limited whose details are given below.

Postal Address: Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017
 Contact No: 044-28140801 to 28140803 | Fax: 044-28142479
 Email: Einward@integratedindia.in

For the Federal Bank Limited
 Samir P Rajdev
 Company Secretary

Place: Aluva
 Date : 05.05.2026

RATNAVEER PRECISION ENGINEERING LIMITED
 REGD. OFFICE: Plot no. E-77, G.I.D.C, Savli (Manjisar), Vadodra-391775
 PHONE: +91 8487878075, CIN: L27108GJ2002PLC040488,
 Website: www.ratnaveer.com, Email ID: cs@ratnaveer.com

NOTICE OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given to the Members of Ratnaveer Precision Engineering Limited ("the Company") that an Extraordinary General Meeting ("EGM") of the Company is scheduled to be held on Saturday, 30th May, 2026 at 12:00 p.m.(IST) through Video Conferencing ("VC")/Other Audio Video Visual Means ("OAVM"), in compliance with applicable provisions of The Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act, read with rules made thereunder and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, ("SEBI LODR"), Secretarial Standards issued by the Institute of Company Secretaries of India on General Meetings (SS-2), including any statutory modification(s) or re-enactment(s) thereof for the time being in force the General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May, 5 2020 and 02/2021 dated 13th January, 2021, 21/2021 dated December 14, 2021, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 and other applicable circulars, if any, issued by the Ministry of Corporate Affairs (MCA) and regulations issued by Securities and Exchange Board of India ("SEI Regulations") and subject to other applicable laws and regulations, to transact the businesses as set out in the notice of Extraordinary General Meeting. In compliance with the circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), the electronic copies of Notice of the Extraordinary General Meeting will be sent to shareholders whose email address are registered with the depository participant or with the Company or M/s. MUFG Intime India Pvt. Ltd previously known as Link Intime India Pvt. Ltd ("MUFG"), Registrar and share transfer agent of the Company. Members holding shares in dematerialised mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants. Members holding shares in physical mode are requested to furnish their email address and mobile numbers by writing to the Company with details of folio and attaching a self-attested copy of PAN card at cs@ratnaveer.com or to the MUFG at enotices@in.mpps.mufg.com

The Notice of EGM will also be made available on Company's website at www.ratnaveer.com website(s) of Stock Exchanges i.e. BSE Limited and National Stock Exchanges of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of MUFG at URL: <https://instavote.linkintime.co.in>

Members will have an opportunity to cast their vote remotely on the business as set forth in the notice of the EGM through electronic voting system. Additionally, the Company is providing the facility of voting through evoting system during the EGM. Detailed procedure for remote e-voting / e-voting shall be provided in the Notice of the EGM.

By Order of the Board of Directors
 For RATNAVEER PRECISION ENGINEERING LIMITED
 Sd/-
 Vijay Sanghavi
 Managing Director
 DIN No- 00495922

Date: 05.05.2026
 Place: Vadodra

MITSU CHEM PLAST LIMITED
 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 800.
 CIN: L25111MH1988PLC048925 | Email: investor@mitsuchem.com | Phone No: 022-2592 0055

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2026

Sr. No.	PARTICULARS	3 months ended		12 months ended	
		31.03.2026	31.03.2025	31.03.2026	31.03.2025
		Audited	Audited	Audited	Audited
1	Total Income	8,679.47	9,050.68	35,084.56	33,287.97
2	Profit/(Loss) from ordinary activities before Exceptional Items and tax	1,061.50	475.59	2,127.44	1,000.75
3	Profit/(Loss) before tax	1,061.50	475.59	2,127.44	1,000.75
4	Total Other comprehensive income, net of tax	10.34	(18.74)	7.79	(18.74)
5	Total comprehensive income	782.08	335.44	1,569.65	706.35
6	Paid up equity share capital (Face Value of ₹10 Each)	1,357.80	1,357.80	1,357.80	1,357.80
7	Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	9,882.89	8,340.39
8	Basic Earning Per Share (EPS)	5.68	2.61	11.50	5.39
9	Diluted Earning Per Share (EPS)	5.68	2.61	11.50	5.39

Extract to Note :- The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the website of BSE Ltd. and at the Company's website at www.mitsuchem.com.

By order of the Board of Directors
 For MITSU CHEM PLAST LIMITED
 Sd/-
 Jagdish Dedia
 Chairman and Whole - Time Director

Place : Mumbai
 Date : May 02, 2026

AAR SHYAM INDIA INVESTMENT COMPANY LIMITED
 Registered Office: Space No. 920, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058.
 CIN: L47219DL1983PLC015266, Telephone No.: 011-45626909
 Website: www.aarshyam.in, Email-ID: info@aarshyam.in

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

OPEN OFFER FOR ACQUISITION OF UP TO 7,80,000 (SEVEN LAKH EIGHTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") REPRESENTING 26% OF THE PAID UP EQUITY SHARE CAPITAL OF AAR SHYAM INDIA INVESTMENT COMPANY LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY") BY GURUOMEGA PRIVATE LIMITED ("ACQUIRER 1") AND MR. MAN MOHAN KATIAL ("ACQUIRER 2"); (ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/"OPEN OFFER")

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Turnaround Corporate Advisors Private Limited, ("Manager to the Offer"/"Manager"), on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement is to be read in continuation of and in conjunction with: (i) Public Announcement dated March 27, 2023 ("Public Announcement" or "PA"); (ii) Detailed Public Statement ("DPS") dated April 05, 2023 published on April 05, 2023 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi); (iii) Draft Letter of Offer dated April 13, 2023 ("Draft letter of Offer" or "DLOF"); (iv) Letter of Offer dated March 18, 2026 ("Letter of Offer" or "LOF"); and (v) Pre- Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer ("Pre- Offer Advertisement cum Corrigendum") dated March 23, 2026 published on March 24, 2026 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi).

Sr. No.	Name of the Target Company	Aar Shyam India Investment Company Limited
1.	Name of the Acquirer(s) and PACs	Guruomega Private Limited ("Acquirer 1") and Mr. Man Mohan Katial ("Acquirer 2"), (Acquirer 1 along with Acquirer 2 hereinafter collectively referred to as the "Acquirers")
2.	Name of the Manager to the Offer	Turnaround Corporate Advisors Private Limited
3.	Name of the Registrar to the Offer	Mas Services Limited
4.	Offer Details	
a.	Date of Opening of the Offer	Friday, March 27, 2026
b.	Date of Closure of the Offer	Monday, April 13, 2026
5.	Date of Payment of Consideration	Monday, April 27, 2026*

*In terms of Regulation 18(10) of the SEBI (SAST) Regulations, the last date by which all requirements including payment of consideration would be completed was Tuesday, April 28, 2026.

7. Details of Acquisition

S. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price (A)	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share
7.2	Aggregate number of shares tendered (B)	7,80,000 (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.3	Aggregate number of shares accepted (C)	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	Rs. 1,50,54,000/- (Rupees One Crore Fifty Lakhs Fifty Four Thousand only)	Rs. 41,03,720.40 (Rupees Forty-One Lakhs Three Thousand Seven Hundred Twenty and Three Paise)
7.5	Shareholding of the Acquirers before Agreements/ Public Announcement		
	• Number	7,46,000	7,46,000
	• % of Fully Diluted Equity Share Capital	24.87%	24.87%
7.6	Shares Acquired by way of Agreement		
	• Number	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)
	• % of Fully Diluted Equity Share Capital	8.58%	8.58%
7.7	Shares Acquired by way of Open Offer		
	• Number	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
	• % of Fully Diluted Equity Share Capital	26%	7.09%
7.8	Shares acquired after Detailed Public Statement (excluding shares acquired under Open Offer)	Not Applicable	Not Applicable
	• Number of shares acquired		
	• % of the shares acquired		
	• Price of the shares acquired		
7.9	Post offer shareholding of Acquirers		
	• Number	17,83,440 (Seventeen Lakh Eighty Three Thousand Four Hundred Forty)	12,16,068 (Twelve Lakhs Sixteen Thousand Sixty-Eight)
	• % of Fully Diluted Equity Share Capital	59.45%	40.54%
7.10	Pre & Post offer shareholding of the Public		
	• Number	Pre-Offer: 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty Only) Pre-Offer: 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty Only)	Pre-Offer: 17,83,932 (Seventeen Lakh Eighty Three Thousand Nine Hundred Thirty-Two) Post Offer: 17,83,932 (Seventeen Lakh Eighty Three Thousand Nine Hundred Thirty-Two)
	• % of Fully Diluted Equity Share Capital	91.42%	59.46%

*Assuming Full Acceptance in the Offer

Note:
 The Acquirers along with its Directors, severally and jointly, accept full responsibility for the information contained in this Post- Offer Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

Copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of Manager to the Offer at www.tcagroup.in and at the Registered Office of the Target Company.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer Dated March 18, 2026.

ISSUED BY MANAGER TO THE OFFER

Turnaround Corporate Advisors Private Limited
 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058
 Tel: +91-11-45510390
 E-mail: info@tcagroup.in
 Investor Grievance Email: complaints@tcagroup.in
 Website: www.tcagroup.in
 Contact Person: Mr. Heemadri Mukerjee
 SEBI Registration No.: MB/INM00012290

For and on behalf of Guruomega Private Limited (Acquirer 1)
 Sd/-
 (Sunil Sharma)
 Authorized Signatory

Place: New Delhi
 Date: May 4, 2026

Sd/-
 (Man Mohan Katial)
 (Acquirer 2)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT AHMEDABAD CA(CAA)/19 (AHM) 2026

In the matter of the Companies Act, 2013;
 And
 In the matter of Sections 230 read with Section 232 and other applicable provisions of the Companies Act, 2013;
 And
 In the matter of Scheme of Amalgamation of Nishant Construction Private Limited into Ratnaakar Infratech Private Limited and their respective shareholders and creditors;
 AND
 In the matter of;

Nishant Construction Private Limited
 (CIN: U45100GJ1981PTC004110).
 A private limited company incorporated under the provisions of the Companies Act, 1956
 Having its registered office at 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 1
 Transferee Company

Ratnaakar Infratech Private Limited
 (CIN: U45205GJ2016PTC086500)
 A Private limited company incorporated under the provisions of the Companies Act, 2013.
 Having its registered office at 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 2
 Transferee Company

(hereinafter collectively referred to as 'the Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF SECURED CREDITORS AND UNSECURED CREDITORS OF NISHANT CONSTRUCTION PRIVATE LIMITED AND MEETING OF UNSECURED CREDITORS OF RATNAAKAR INFRETECH PRIVATE LIMITED AS PER THE DIRECTIONS OF THE NATIONAL COMPANY LAW TRIBUNAL

Notice is hereby given that pursuant to Order dated 13th April 2026 [to be read with order dated 30th April 2026 passed in Comp.App/20 (AHM) 2026], passed by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench in CA (CAA)/19(AHM)2026 which has directed for convening and holding the meetings of Secured Creditors and Unsecured Creditors of Nishant Construction Private Limited and Meeting of Unsecured Creditors of Ratnaakar Infratech Private Limited, for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Nishant Construction Private Limited into Ratnaakar Infratech Private Limited and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein, notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of respective Companies will be held as under:-

Applicant Company 1/ Transferee Company

Sr.No.	Class of meeting	Day & Date of Meeting	Time
1.	Secured Creditors	Saturday 6th June 2026	10:30 AM
2.	Unsecured Creditors	Saturday 6th June 2026	11:00 AM

Applicant Company 2/ Transferee Company

Sr.No.	Class of meeting	Day & Date of Meeting	Time
3.	Unsecured Creditors	Saturday 6th June 2026	12:00 Noon

The above meeting(s) will be held at the registered office of the respective Companies physically at the date, time and address given above.

Both the Companies have completed dispatch of the notice of the respective meetings along with the Scheme and explanatory statement under Section 230 to 232 and 102 of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with other enclosures that form part of the notice ("Notice") on 2nd May, 2026 and 4th May, 2026, to the respective secured creditors and unsecured creditors of Applicant Company 1 and unsecured creditors of Applicant Company 2 through e-mail at the address that is registered with the respective company and hand delivery/ courier in the event e-mail service was not possible. The aforesaid documents have been made available on the websites of the Applicant Companies.

The copy of notice along with the Scheme and explanatory statement under Section 230 to 232 and 102 of the Act of the respective meetings can also be obtained free of charge from the Registered Office of respective Applicant Companies between 11.00 AM and 5.00 PM on all days (except Saturdays, Sundays and public holidays) up to one day prior to the date of the meeting. Alternatively, a request for obtaining an electronic/ soft copy of the Notice may be made by writing an email to the respective companies or at compliance@ratnaakar.com.

The Tribunal has appointed Mr. G.N. Malik, Advocate as the Chairperson of the said meetings including any adjournment thereof. The Tribunal has also appointed Mr. Bhargav C. Thakkar, Advocate as the scrutinizer for the said meetings including any adjournment thereof.

The Scheme, if approved in the aforesaid meetings, will be subject to the subsequent approval of other regulatory authorities and sanction by Hon'ble NCLT.

Accordingly, the respective Secured Creditors and Unsecured Creditors of Applicant Company 1 and Unsecured Creditors of Applicant Company 2 are requested to attend their respective meetings as per the abovementioned mode, date and time. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum.

Secured Creditors and/or Unsecured Creditors entitled to attend and vote may vote through ballot / polling paper made available during the meeting.

The voting rights of the said Secured Creditors and Unsecured Creditors shall be in proportion to the amount due in the name of respective Secured Creditor or Unsecured Creditor as per the books of the Company as on 15.10.2025. Only Creditors of the Company as on the Cut-off Date, i.e.15.10.2025 may attend and vote either in person or by proxy (a proxy need not be a Creditor of the Company) at the meeting.

Forms of proxy can be obtained at the Registered office of Applicant Company. All proxies in the prescribed form must be deposited at the registered office of the Second Applicant Company not later than 48 (forty-eight) hours before the meeting.

Creditors whose email ids are not registered with the Second Applicant Company, may register the same by sending email to compliance@ratnaakar.com.

The detailed instructions for attending the meetings (physically at the venue) and casting of votes (through ballot/polling paper) has been mentioned in the notice of the respective meeting.

SD
 Mr. G.N. Malik, Advocate
 Chairperson appointed for the Meeting(s)

Place: Ahmedabad
 Date: 05-05-2026

SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016
JVL AGRO INDUSTRIES LIMITED (IN LIQUIDATION)
 CIN: L15140UP1989PLC011396; Registered Office: S 2/639-18, Hashmi Complex, Near JP Mehta Inter College, Club Road, Varanasi - 221 002, Uttar Pradesh, India
 (A company under liquidation process pursuant to an order dated 19 August, 2020 passed by Hon'ble NCLT, Allahabad Bench)

JVL Agro Industries Ltd. ("JVL" or "Corporate Debtor") is currently undergoing liquidation process in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 ("IBC") pursuant to Order of the Hon'ble National Company Law Tribunal, Allahabad Bench, dated 19 August, 2020 and Mr. Supriyo Kumar Chaudhuri has been appointed as its Liquidator.

Notice of sale is hereby given under IBC and Regulations made thereunder pursuant to consultation and advice of the stakeholders' consultation committee, as constituted under Regulation 31A of the IBC (Liquidation Process) Regulations, 2016, at its meeting held on 28 April, 2026 inviting the Expression of Interest ("EOI"), Bid Application Form and Annexures together with relevant documents from prospective bidders interested in participating in the E-Auction for purchase of the following standalone Block(s) of assets of the Corporate Debtor on "as on where on basis", "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis", according to the terms and conditions set out in the E-Auction Process Information Document which is available at www.jvlagro.com/ and <https://baanknet.com/>. The E-Auction will be conducted through Baanknet auction platform as per the details stated hereunder:

SALE OF STAND-ALONE BLOCK(S) OF ASSETS UNDER REGULATION 32(a) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016 BY E-AUCTION ON 8 JUNE, 2026 BETWEEN 11:00 AM AND 02:00 PM IST

Block No.	Block(s) Title	Reserve Price (in INR)	EMD (in INR) [at 10% of Reserve Price]	Incremental bidding value during E-Auction (in INR)
A13	Freehold Land Parcels (about 25 bighas approx. in total) at Village Dalma, Kamalpur, Pub-Par Mouza, District-Kamrup, Assam	INR 6,02,00,000	INR 60,20,000	INR 5,00,000
A14	Kolkata Office (commercial space) of the Corporate Debtor at Diamond Prestige Building, Room No. 902-A, 41A, A.J.C Bose Road, Kolkata- 700017	INR 6,89,88,679	INR 68,98,868	INR 5,00,000

Relevant Due Dates for E-Auction of the Blocks of Assets as uploaded on <https://www.jvlagro.com/> and <https://baanknet.com/>

Type of Event	Timeline
Submission of Expression of Interest (EOI) along with Application, Undertaking under Sec. 29A of IBC and relevant pre-bid qualification documents	On or before Saturday, 6 June, 2026
Site Inspection and Due Diligence of assets under auction by the Prospective Bidder(s)	On or before Saturday, 6 June, 2026
Submission of Earnest Money Deposit (EMD)	On or before Saturday, 6 June, 2026
E-Auction Date & Time	Monday, 8 June 2026 (11:00 AM - 02:00 PM IST with unlimited extension of 5 minutes each)

The major terms and conditions of the E - Auction are as follows:-

- The sale will be subject to orders of the Hon'ble NCLT, Hon'ble High Courts, Hon'ble Supreme Court of India, and any other competent courts, as well as the provisions of the Insolvency and Bankruptcy Code, 2016 along with Regulations framed thereunder including guidelines released by the IBCI.
- For detailed terms & conditions and updates (if any) required for participation in the E-Auction, interested Bidder(s) may refer the E-Auction Process Information Document along with other relevant information and documents related to the block(s) of assets, available on <https://baanknet.com/> and <https://www.jvlagro.com/>. All terms and conditions of the E-Auction Process Information Document including all addendums, corrigenda and clarifications provided thereto shall be deemed to have been incorporated in this Sale Notice.
- It is clarified that this is not an offer document.
- E-Auction will be conducted on "As on where on basis", "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse basis". Such sale will be without any kind of warranties and indemnities from the Liquidator.
- Details of E-Auction Platform: <https://bbi.baanknet.com/eauction-bbi/home>
- The bidders desirous to submit bids are requested to visit the service provider website [https://bbi.baanknet.com/eauction](https://bbi.baanknet.com/eauction-bbi/home)

इगतपुरीतून वाहन मालवाहतुकीला भव्य प्रारंभ

मध्य रेल्वेचा नवा उपक्रम; उद्योगांना वेगवान, किफायतशीर आणि पर्यावरणपूरक पर्याय



मुंबई, दि. ०४ (प्रतिनिधी) : मध्य रेल्वेने मालवाहतूक क्षेत्रात महत्त्वपूर्ण पाऊल टाकत इगतपुरी येथील नव्याने अधिसूचित गुड्स शेडमधून वाहनांची पहिली लोडिंग यशस्वीरित्या सुरू केली आहे. दि. २ मे २०२६ रोजी पार पडलेल्या या उपक्रमामुळे नाशिक औद्योगिक पट्ट्यातील वाहन उत्पादकांना सुलभ, वेगवान आणि किफायतशीर वाहतूक पर्याय उपलब्ध झाला असून, या विभागातील लॉजिस्टिक व्यवस्थेला नवे बळ मिळाले आहे. रेल्वेच्या माध्यमातून वाहन वाहतुकीचा विस्तार करण्याच्या धोरणात हा उपक्रम महत्त्वाचा टप्पा मानला जात आहे.

या सेवेसाठी पहिली मागणी ट्रान्सपोर्ट कॉर्पोरेशन ऑफ इंडिया लिमिटेड या प्रमुख लॉजिस्टिक कंपनीने नोंदवली होती. त्यानुसार वाहनांच्या सुरक्षित व कार्यक्षम वाहतुकीसाठी विशेष डिझाइन करण्यात आलेल्या २५ नव्याने सुधारित मालवाहू डब्यांमध्ये एकूण १०० गाड्या लोड करण्यात आल्या. हा रक नॉर्थ ईस्टर्न रेल्वेच्या नौतनवा

गुड्स टर्मिनलकडे रवाना होणार असून, एका रिकमधून सुमारे १७ लाख १६ हजार ७५० रुपयांचा महसूल अपेक्षित आहे. या उपक्रमामुळे मध्य रेल्वेच्या उत्पन्नात वाढ होण्यासोबतच वाहन वाहतुकीच्या क्षेत्रात रेल्वेचा वाटा वाढण्याची शक्यता व्यक्त होत आहे. लोड करण्यात आलेल्या वाहनांमध्ये नाशिक येथील महिंद्रा अँड महिंद्रा कंपनीच्या उत्पादक वाहनातून थेट आणलेल्या विविध प्रकारच्या गाड्यांचा समावेश आहे. गुड्स शेडच्या कार्यान्वयनामुळे नाशिक परिसरातील उद्योगांना जवळच लोडिंग सुविधा उपलब्ध झाली आहे. यामुळे पूर्वी लांबच्या टर्मिनलपर्यंत वाहनांची वाहतूक करण्यासाठी लागणारा अतिरिक्त वेळ व खर्च कमी होणार असून, पुरवठा साखळी अधिक कार्यक्षम होण्यास मदत होईल. तसेच, वेळेवर वितरण सुनिश्चित करण्यासाठी रेल्वे हा अधिक विश्वासार्ह पर्याय ठरणार आहे.

वाहतुकीसाठी इगतपुरी गुड्स शेडची अधिसूचना ही मध्य रेल्वेच्या मालवाहतुकीतील विविधोत्तरण

धोरणाचा एक भाग आहे. मोठ्या प्रमाणातील मालवाहतुकीसाठी रस्त्यावरील वाहतुकीवर असलेला ताण कमी करून रेल्वेकडे वाढविण्याचा प्रयत्न यातून दिसून येतो. रेल्वे वाहतुकीमुळे कार्बन उत्सर्जनात घट होते तसेच महागाईवरील वाहतूक कोंडी कमी करण्यास मदत होते. त्यामुळे पर्यावरणपूरक आणि शाश्वत वाहतूक व्यवस्थेकडे होणारे हे पाऊल महत्त्वाचे मानले जात आहे.

‘गती शक्ती’ संकल्पनेअंतर्गत मध्य रेल्वेचा मुंबई विभाग नव्या बाजारपेठा, नवे मालप्रकार आणि उद्योगांशी अधिक सुसंवाद साधत मालवाहतुकीचा विस्तार करत आहे. भविष्यात अशा प्रकारच्या अधिक सेवा सुरू करून उद्योगांना सर्वसमावेशक वाहतूक उपाय उपलब्ध करून देण्याचा रेल्वेचा मानस आहे. या उपक्रमामुळे औद्योगिक विकासाला चालना मिळण्याबरोबरच देशाच्या आर्थिक प्रगतीलाही हातभार लागणार असल्याचा विश्वास संबंధित अधिकाऱ्यांनी व्यक्त केला आहे.

विद्युत कंपन्यांच्या राष्ट्रीय क्रीडा स्पर्धेला पुण्यात सुरुवात

मुंबई, दि. ०४ (प्रतिनिधी) : अखिल भारतीय विद्युत क्रीडा नियामक मंडळाच्या ४७ व्या राष्ट्रीय क्रीडा स्पर्धेचे आयोजन ६ ते ८ मेदरम्यान पुण्यातील बालेवाडी येथील श्री शिवछत्रपती क्रीडा संकुलात करण्यात आले आहे. कबड्डी, कुस्ती, खो-खो आणि बास्केटबॉल या चार प्रमुख क्रीडाप्रकारांमध्ये देशभरातील विविध विद्युत कंपन्यांचे एकूण ४१ संघ सहभागी होणार असून, सुमारे ५३८ पुरुष व महिला खेळाडू या स्पर्धेत आपले कौशल्य सादर करणार आहेत.

या स्पर्धेत महाराष्ट्रासह गुजरात, हरियाणा, तेलंगणा, राजस्थान, उत्तराखंड, पंजाब, हिमाचल प्रदेश, मध्यप्रदेश आणि दिल्ली या राज्यांतील सरकारी व खासगी विद्युत कंपन्यांचे संघ उतरतील. पुरुष गटात सर्व चा

क्रीडाप्रकारांमध्ये सामने राणार असून महिला गटात कबड्डी आणि खो-खो स्पर्धांचा समावेश आहे. अजिंक्यपदासाठी कबड्डीमध्ये पुरुष व महिला मिळून १८ संघ, खो-खोमध्ये ९ संघ, तर कुस्ती आणि बास्केटबॉलमध्ये प्रत्येकी ७ पुरुष संघांमध्ये चुरस पाहायला मिळणार आहे. स्पर्धेचे उद्घाटन ६ मे रोजी सकाळी ९.३० वाजता राज्याच्या ऊर्जा विभागाच्या अपर मुख्य सचिव आभा शुक्ला यांच्या उपस्थितीत महावितरणचे अध्यक्ष व व्यवस्थापकीय संचालक लोकेश चंद्र यांच्या हस्ते होणार आहे. तसेच अखिल भारतीय विद्युत क्रीडा नियामक मंडळाचे अध्यक्ष जिगनेश राय, सरचिटणीस नरेश कुमार

यांच्यासह महावितरण, महानिर्मिती आणि महापारेषण कंपन्यांच्या वरिष्ठ अधिकार्यांची उपस्थिती राहणार आहे. स्पर्धेचा समारोप ८ मे रोजी सायंकाळी बक्षीस वितरण सोहळ्याने होणार असून, महापारेषणचे अध्यक्ष व व्यवस्थापकीय संचालक डॉ. संजीवकुमार आणि महानिर्मितीचे वरिष्ठ अधिकारी राधाकृष्णन बी. यांच्या उपस्थितीत विजेत्या संघांना गौरविण्यात येणार आहे. महावितरणचे संचालक राजेंद्र पवार यांच्या मार्गदर्शनाखाली स्पर्धेच्या आयोजनाची धुरा सांभाळण्यात येत असून, पुणे प्रादेशिक संचालक सुनील काकडे यांच्या अध्यक्षतेखाली विविध समित्या कार्यरत आहेत.

उद्योगाभिमुख शिक्षणासाठी नवे पर्व; बंगळुरुमध्ये ‘रामय्या विज्ञान व व्यवस्थापन संस्था’ची स्थापना

मुंबई, दि. ०४ (प्रतिनिधी): शिक्षण क्षेत्रातील सैद्धांतिक अभ्यास आणि प्रत्यक्ष व्यवहारायता यांमधील वाढती दरी भरून काढण्याच्या उद्देशाने गोकुळा एज्युकेशन फाउंडेशनने महत्त्वपूर्ण पाऊल उचलले आहे. वैद्यकीय शिक्षण आणि आरोग्यसेवा क्षेत्रात भक्कम पायाभूत सुविधा उपारणाऱ्या या संस्थेने आता उच्च शिक्षणाच्या नव्या अध्यायानी सुरुवात करत बंगळुरुमध्ये ‘रामय्या विज्ञान व व्यवस्थापन संस्था’ची स्थापना केली आहे. ही संस्था अत्याधुनिक विज्ञान, तंत्रज्ञान आणि व्यवस्थापन शिक्षणावर आधारित असून जागतिक मानकांशी सुसंगत अभ्यासक्रम राबविणार आहे.

गोकुळा एज्युकेशन फाउंडेशननेफॅक चालविल्या जाणाऱ्या रामय्या विद्यापीठ, रामय्या वैद्यकीय महाविद्यालय आणि रामय्या स्मारक रुग्णालय या संस्थांच्या यशस्वी पारदर्शनीवर हा विस्तार करण्यात आला आहे. अमेरिकेतील अग्रगण्य सर्वज्ञानिक संशोधन विद्यापीठाशी करण्यात आलेल्या सहकार्यामुळे या नव्या संस्थेला आंतरराष्ट्रीय दर्जाचे शैक्षणिक मार्गदर्शन आणि संशोधनाची

दिशा मिळणार आहे. त्यामुळे विद्यार्थ्यांना जागतिक स्तरावर स्पर्धात्मक कौशल्ये आत्मसात करण्याची संधी उपलब्ध होणार आहे. या संस्थेत विज्ञान, तंत्रज्ञान, अभियांत्रिकी आणि गणित तसेच व्यवस्थापन या क्षेत्रांमध्ये उद्योगाभिमुख शिक्षणावर विशेष भर दिला जाणार आहे. अभ्यासक्रमांमध्ये प्रत्यक्ष प्रयोग, संशोधन आणि उद्योगांशी निगडित प्रशिक्षण यांचा समावेश असणार असून विद्यार्थ्यांना बदलत्या जागतिक परिस्थितीत सक्षम बनविण्याचे उद्दिष्ट ठेवण्यात आले आहे. यामुळे पारंपरिक शिक्षणपद्धतीतील मर्यादा दूर होऊन कौशल्यधारित शिक्षणाला चालना मिळण्याची अपेक्षा आहे. नव्या संस्थेचे पहिले शैक्षणिक सत्र ऑगस्ट २०२६ पासून सुरू होणार असून देश-विदेशातील विद्यार्थ्यांसाठी हे एक महत्त्वाचे शैक्षणिक केंद्र ठरण्याची शक्यता व्यक्त केली जात आहे. या उपक्रमामुळे उच्च शिक्षण क्षेत्रात नवे मानदंड निर्माण होण्याबरोबरच उद्योग आणि शिक्षण यांच्यातील दुवा अधिक मजबूत होईल, असा विश्वास संबंघितांनी व्यक्त केला आहे.

अंबरनाथमध्ये अजित कडकडे यांच्या अमृत महोत्सवी वर्षानिमित्त भव्य संगीत मैफल

अंबरनाथ, दि. ०४ (वार्ताहर) : महाराष्ट्र दिनाच्या औचित्याने अंबरनाथ येथील धर्मवीर भक्ती व नाट्यगीतांची विशेष मैफल मोठ्या उत्साहात पार पडली. “दत्ताची पालखी” या शीर्षकाखाली आयोजित या कार्यक्रमात कडकडे यांनी सादर केलेल्या गीतांनी रसिकांना अक्षरशः मंत्रमुग्ध केले.

कार्यक्रमात गणेशगीत, अबीर गुलाल अभंग, “दत्ताची पालखी”, “धैर्य छंद मकरंद” यांसारखी नाट्यगीते तसेच स्वामी समर्थवरील भक्तिगीते सादर करण्यात आली. वयाच्या ७५ व्या वर्षीही त्यांचा उत्साह आणि सादरीकरणतील ताकद याला अंबरनाथकरांनी उत्स्फूर्त प्रतिसाद देत भरभरून दाद दिली.

या प्रसंगी अंबरनाथचे माजी नगराध्यक्ष सुनील चौधरी यांच्या हस्ते अजित कडकडे यांचा सत्कार करण्यात आला. यावेळी मोहन कुलकर्णी यांनी १७ मे रोजी याच नाट्यगृहात होणाऱ्या बाळ कोल्हटकर जन्मशताब्दी कार्यक्रमाचे निमंत्रण कडकडे यांना दिले. “आज या वयातही अंबरनाथकरांनी दिलेली दाद मला अत्यंत आनंद देणारी आहे,” असे ते म्हणाले. कार्यक्रमाला डॉ. वसंत महाजन, सौ. नीलिमा जोशी, दत्ता चावत, डॉ. सागर सुटे, विकास पावसकर, रेवती जठार, इंदुताई पताडे, शैला माहाजन, डॉ. सुजाता आचार्य, डॉ. राहुल चौधरी, पराग सुटे आदी मान्यवर उपस्थित होते. हा कार्यक्रम मोठ्या उत्साहात आणि अंबरनाथकरांच्या उत्स्फूर्त प्रतिसादात संपन्न झाला.

AAR SHYAM INDIA INVESTMENT COMPANY LIMITED

Registered Office: Space No. 920, Kirri Shikhar Building, District Centre, Janakpuri B-1, New Delhi, 110058. CIN: L47219DL1983PLC015266, Telephone No.: 011-45626809 Website: www.aarshyam.in; Email/Id: info@aarshyam.in

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”)

OPEN OFFER FOR ACQUISITION OF UP TO 7,80,000 (SEVEN LAKH EIGHTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (“OFFER SHARES”) REPRESENTING 26% OF THE PAID UP EQUITY SHARE CAPITAL OF AAR SHYAM INDIA INVESTMENT COMPANY LIMITED (HEREINAFTER REFERRED TO AS “TARGET” OR “TARGET COMPANY”) BY GURUOMEGA PRIVATE LIMITED (“ACQUIRER 1”) AND MR. MAN MOHAN KATIAL (“ACQUIRER 2”); (ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE “ACQUIRERS”) (“OFFER”/“OPEN OFFER”)

This Post-Offer Advertisement (“Post-Offer Advertisement”) is being issued by Turnaround Corporate Advisors Private Limited, (“Manager to the Offer”/“Manager”), on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement is to be read in continuation of and in conjunction with: (i) Public Announcement dated March 27, 2023 (“Public Announcement” or “PA”); (ii) Detailed Public Statement (“DPS”) dated April 05, 2023 published on April 05, 2023 in all editions of “Financial Express” (English), all editions of “Jansatta” (Hindi), Mumbai edition of “Pratahkal” (Marathi); (iii) Draft Letter of Offer dated April 13, 2023 (“Draft letter of Offer” or “DLOF”); (iv) Letter of Offer dated March 18, 2026 (“Letter of Offer” or “LOF”); and (v) Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer (“Pre-Offer Advertisement cum Corrigendum”) dated March 23, 2026 published on March 24, 2026 in all editions of “Financial Express” (English), all editions of “Jansatta” (Hindi), Mumbai edition of “Pratahkal” (Marathi).

1.	Name of the Target Company	Aar Shyam India Investment Company Limited
2.	Name of the Acquirer(s) and PACs	Gunomega Private Limited (“Acquirer 1”) and Mr. Man Mohan Katial (“Acquirer 2”); (Acquirer 1 Along with Acquirer 2 hereinafter collectively referred to as the “Acquirers”)
3.	Name of the Manager to the Offer	Turnaround Corporate Advisors Private Limited
4.	Name of the Registrar to the Offer	Mas Services Limited
5.	Offer Details	
a.	Date of Opening of the Offer	Friday, March 27, 2026
b.	Date of Closure of the Offer	Monday, April 13, 2026
6.	Date of Payment of Consideration	Monday, April 27, 2026*

*In terms of Regulation 18(10) of the SEBI (SAST) Regulations, the last date by which all requirements including payment of consideration would be completed was Tuesday, April 28, 2026.

S.No.	Particulars	Proposed in the Offer Document	Actual
7.1.	Offer Price (A)	RS. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share	RS. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share
7.2.	Aggregate number of shares tendered (B)	7,80,000 (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twenty Six Hundred Twenty-Eight)
7.3.	Aggregate number of shares accepted (C)	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twenty Six Hundred Twenty-Eight)
7.4.	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	RS. 1,50,54,000/- (Rupees One Crore Fifty Lakhs Fifty Four Thousand Four Hundred)	RS. 41,03,720.40 (Rupees Forty-One Lakhs Three Thousand Seven Hundred Twenty and Forty Paise)
7.5.	Shareholding of the Acquirers before Agreements/Public Announcement		
	• Number	7,46,000	7,46,000
	• % of Fully Diluted Equity Share Capital	24.87%	24.87%
7.6.	Shares Acquired by way of Agreement		
	• Number	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)
	• % of Fully Diluted Equity Share Capital	8.58%	8.58%
7.7.	Shares Acquired by way of Open Offer		
	• Number	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twenty Six Hundred Twenty-Eight)
	• % of Fully Diluted Equity Share Capital	26%	7.09%
7.8.	Shares acquired After Detailed Public Statement (excluding shares acquired under Open Offer)	Not Applicable	Not Applicable
	• Number of shares acquired		
	• % of shares acquired		
	• Price of the shares acquired		
7.9.	Post offer shareholding of Acquirers		
	• Number	17,83,440 (Seventeen Lakh Eighty Three Thousand Four Hundred Forty)	12,16,068 (Twelve Lakhs Sixteen Thousand Sixty-Eight)
	• % of Fully Diluted Equity Share Capital	59.45%	40.54%
7.10.	Pre & Post offer shareholding of the Public		
	• Number	Pre- Offer: 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty Only)	Pre- Offer: 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 17,83,932 (Seventeen Lakh Eighty Three Thousand Nine Hundred Thirty-Two)
	• % of Fully Diluted Equity Share Capital	91.42%	59.46%

*Assuming Full Acceptance in the Offer

Note: The Acquirers along with its Directors, severally and jointly, accept full responsibility for the information contained in this Post-Offer Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

Copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of Manager to the Offer at www.tcadgroup.in and at the Registered Office of the Target Company.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer Dated March 18, 2026.

ISSUED BY MANAGER TO THE OFFER

	Turnaround Corporate Advisors Private Limited 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390 E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcadgroup.in Contact Person: Mr. Heemadri Mukerjee SEBI Registration No.: MB/IN/M000012390
	For and on behalf of Gurumega Private Limited (Acquirer 1) Sd/- (Sunil Sharma) Authorized Signatory Place: New Delhi Date: May 4, 2026

सार्वजनिक सूचना

याद्वारे सर्वसामान्य जनतेला सूचना देण्यात येत आहे की, **शशी राजकुमार लाहोटी, राजकुमार लाहोटी आणि निरज राजकुमार लाहोटी हे, बृहदमुंबईतील विलेपार्ले पूर्व गावात, अंधेरी तालुका हद्दीत आणि मुंबई उपनगर नोंदणी विल्हात, सीटीएस क्रमांक ११९, १७४/१ ते १७४/६ असलेल्या जमिनीच्या तुकड्यावर बांधलेला, झी स्व्हेअर सहकारी गृहनिर्माण संस्था लिमिटेडमधील तिसऱ्या मजल्यावरील निवासी फ्लॅट/युनिट क्रमांक ३०३ क्षेत्रकळ मोजणीत ३५६ ची. फ्लॅट (चर्चर्ड क्षेत्रकळ) खेदी करू इच्छितात. हा फ्लॅट सध्या स्वर्दि संजीव पुजारी यांच्या मालकीचा आहे (पुढे सर फ्लॅट), जोे की प्रथम पक्षकार विमोचक क्रमांक १ म्हणून शीर्षमिती संजीव पुजारी आणि श्रीलाता मंगेश कोटेशन (उर्फ श्रीलाता संजीव पुजारी) यांनी दिनांक ०३.१२.२०२५ रोजी केलेल्या विमोचन करारनाम्यानुसार नमूद आहे. हे दुसऱ्या पक्षाचे विमोचक क्र. २ आणि फ्लॅट संजीव पुजारी हे दुसऱ्या पक्षाचे रिलीडी म्हणून आणि उपनिबंधक कार्यालय एमबीआय-८-१९०५६-२०२५ अंतर्गत नोंदणीकृत दस्तऐवज आणि शेअर प्रमाणपत्र क्र. ०१९ अंतर्गत ०७२९ ते ०७६० पर्यंतचे विभिन्न शेअर्स असलेले ४० पूर्ण: भग्ना झालेले शेअर्स धारक आहेत व उप निबंधक कार्यालय मुंबई-८ येथील नोंदणीकृत आहेत.**

शशी राजकुमार लाहोटी, राजकुमार लाहोटी आणि निरज राजकुमार लाहोटी आता सर फ्लॅटच्या मालकी हक्काची चौकशी करत आहेत आणि म्हणून सर फ्लॅटमध्ये, त्यावर किंवा त्याविरुद्ध कोणताही दावा, हक्क, मालकी, हितसंबंध, धारणाधिकार किंवा बोजा असलेल्या कोणत्याही व्यक्तीला किंवा संस्थेला याद्वारे विनंती करण्यात येत आहे की, त्यांनी या सूचनेच्या प्रकाशनाच्या तारखेपासून ०५ (सात) दिवसांच्या आत, सहाय्यक कागदपत्रांसह, खाली सही केलेल्या पत्त्यावर, कार्यालय क्रमांक ४०, अनिलकर बिल्डिंग, सी. ए. रोड, फोर्ट, मुंबई ४००००१, येथे लेखी स्वरूपात कळवावे.

जर नमूद केलेल्या कळवण्यांतून प्राप्त झालेले कोणतेही दावे, जर असतील तर, रद्द मानले जातील आणि माझे पक्षकार कोणत्याही पुढील संदर्भांसाठी वाच्य किंवा सूचनेंशिवाय, त्यांच्या विवेकबुद्धीनुसार सर मातमतेशी संबधित व्यवहार पुढे चालू ठेवतील.

मुंबई ०५.०५.२०२६ संगीता करकेरा (वकील)

फॉर्म क्र. २९ न्यायालयीन खोली क्रमांक ३२, माणगाव

मुंबई येथील मुंबई शहर दिवाणी न्यायालयात **वाणिज्यिक दया क्र. १०१४५/२०२४**

(कागदी प्रकाशनासाठी दिवाणी प्रक्रिया संहितेच्या अनेक ५ नियम २० (१-३))
किर्याद दाखल केल्याची तारीख: २३/०४/२०२४ दिवा दाखल झाल्याची तारीख: २३/०४/२०२४
 दिवाणी प्रक्रिया संहिता, १९०८ च्या आदेश ५, नियम २ अन्वये, वाणिज्यिक न्यायालये अधिनियम, २०१५ च्या कलम १६ सह वाचन करून.

नियम ५६, दिवाणी प्रक्रिया संहितेच्या कलम २०, आदेश O. V. र. ५, ७ आणि O. आणि आदेश O. VII, नियम १ अंतर्गत दाखला उत्तर देण्यासाठी समस.

बँक ऑफ बडोदा, बँक ऑफ इंडिया (अधिकारण आणि उपक्रमांचे हस्तान्तरण) अधिनियम, १९७० अंतर्गत स्थापित एक निर्णमित संस्था, जिचे मुख्यालय बडोदा येथे आहे आणि तिची मालमना वसुली शाखा विभागीय तपासवस्त मालमना शाखा, मेहेर चेंबर, पट्टमजला, डॉ. सुंदरलाल बेेल मॉन, पेट्रोल पंपामध्ये, बलार्ड इस्टेट, मुंबई ४००००९ येथे आहे. ही शाखा व्यवस्थापक, श्री. शुभांगू शेखर, यांच्यामार्फत दुकान क्रमांक १ ते ९, रबिन बिल्डिंग, प्रेमसागर सीएचएस लि., गोवडी-मानगुड लिंक रोड, डडिबन अँडल नगर शाखा, चेन्नै, मुंबई ४००००९ येथे कार्यरत आहे

विवाद
श्री. जॉन पॉल थॉमस नादार, फ्लॅट नं. बी/१२०५, फ्लॅट क्र. २०, बिल्डिंग, अखिल महाराष्ट्र माथाडी कामगार गृहनिर्माण संस्था, सेक्टर-२, राणसोली, नवी मुंबई, दाणे-४००७०९.), ... यादी

श्री. जॉन पॉल थॉमस नादार, प्रतिवादी वरील नाव

(न्यायालय कक्ष क्रमांक ३२, माननीय न्यायमूर्ती श्री. रचिन सुर्वकांत पाटील यांच्या अध्यक्षतेखाली दिनांक १२/०१/२०२६ रोजी दिलेल्या आदेशानुसार) चेंबर समस क्रमांक १३०/२०२६ मध्ये विनंती मंजूर करण्यात आली आहे.

ज्याअर्थी उपरोक्त नावाच्या वादीने/वादींनी तुमचाविरुद्ध या न्यायालयात एका व्यावसायिक विवादासंबंधी किर्याद दाखल केली असून, तुम्हाला या समसच्या बजावणीपासून ३० दिवसांच्या आत लेखी जबाब दाखल करण्यासाठी याद्वारे समस बजावण्यात येत आहे. जर तुम्ही सर ३० दिवसांच्या कालावधीत लेखी जबाब दाखल करण्यात आलेली ठरलात, तर तुम्हाला, लेखी स्वरूपात कोणते नोंदून आणि न्यायालयाला योग्य वाटते असा उत्तर अर्ज करून, न्यायालयाचे विनिर्दिष्ट केलेल्या दुसऱ्या दिवशी लेखी जबाब दाखल करण्याची परवानगी दिली जाईल, परंतु तो दिवस समस बजावणीच्या तारखेपासून १२० दिवसांसिखा नंतरचा नसावा. समस बजावणीच्या तारखेपासून एकोडे वीस दिवस उरतून गेलेवर, तुम्ही लेखी जबाब दाखल करण्याचा हक्क गमावून बसाल आणि न्यायालय तुमचा लेखी जबाब अमिलेखावर घेण्यास परवानगी देणार नाही.

म्हणून वादी अशी विनंती करतात की :
 श्री प्रतिवादींना संयुक्तपणे आणि स्वतंत्रपणे असा आदेश आणि हुकूम देण्यात यावा की त्यांनी वादीला, सोबत जोडलेल्या प्रदर्श एच दाव्याच्या सगिलानुसार कार कर्जाअंतर्गत दे असलेली दि. ०२.०८.२०२३ रोजीची क्र. १२,४२,०३१,६०/- (रुपये बारा लाख एकेचाळीस हजार एकतिसी व सत्सष्ट पैसे फक्त) रकम, त्यावर त्या तारखेपासून पमेत आणि/किंवा वसुली होईपर्यंत मासिक विलंबांमह १.३५% प्रतिवर्ष दाने पुढील व्याज आणि २% देहात्मक व्याजासह घ्यावी.

बी. असे घोषित करण्यात यावे की प्रार्थना खंड (८) मध्ये नमूद केलेली रकम यासोबत जोडलेल्या प्रदर्शन सी मध्ये वर्णन केलेल्या वेध आणि अतिरिक्त असलेल्या कार कर्ज हारा इत्यादींद्वारे रितसर सुविधित आहे.

सी. की प्रतिवादीने वादीला दाव्याचा खर्च घावा असा आदेश आणि हुकूम देण्यात यावा.

की वरील देयक खंड (८) आणि (डी) नुसार अंतर्गत आणि अंतर्गत मागण्या मंजूर करण्यात याव्यात. तुम्हाला याद्वारे समस बजावण्यात येत आहे की, तुम्ही स्वतः किंवा दाव्याची संबंधित सर्व महत्त्वाच्या प्रसंगी उत्तरे देऊ शकणाऱ्या वकिलांमार्फत, किंवा अशा सर्व प्रसंगी उत्तरे देऊ शकणाऱ्या व्यक्तींमार्फत, उपरोक्त वादीला उत्तर देण्यासाठी या न्यायालयात हजर राहावे; आणि दाना अंतर्गत निलंबितातील निश्चित झाला असल्याने, तुम्ही तुमचे सर्व साक्षीदार हजर केले पाहिजेत आणि तुम्ही जाणे नोंद घ्यावी की, तुमच्या अनुपस्थितीत, दाव्याची सुमोवणी होऊन त्याचा निकाल तुमच्या अनुपस्थितीत घालला जाईल; आणि तुम्ही तुमच्या वकालत किंवा अधिकारकृत असलेले, वादीच्या दाव्याच्या गुणवत्तीशी संबंधित घराबा असलेले किंवा ज्यावर तुम्ही तुमच्या दाव्याच्या सर्वार्थाने अखत्यार राहू इच्छिता, असे कोणतेही दस्तऐवज सोबत आणणे आणि विशेषतः वादी/वादींसाठी खालील दस्तऐवज आणणे.

माझ्या सहोदारी आणि या माननीय न्यायालयाच्या निष्कायसह दिले आहे.

सही/- रचिनरुकरिता, **शशी**
 दिनांक १० फेब्रुवारी २०२६. **सील** गृह दिवाणी न्यायालय, मुंबई यांच्यासाठी

आपणास याद्वारे कळविण्यात येते की, राज्य विधी सेवा प्राधिकरण, उच्च न्यायालय विधी सेवा समिती, निरुहा विधी सेवा प्राधिकरण आणि तालुका विधी सेवा समिती यांच्यामार्फत पाठवलेल्या निकामतीक लेखातून विधी सेवा उपलब्ध आहे असा निर्णय प्राप्त असल्यास व या मोकट विधी सेवांचा लाभ घेऊ इच्छित असल्यास, आपण उपरोक्तकी कोणत्याही विधी सेवा प्राधिकरण/समितीशी संपर्क साधू शकता.

सही/- **शशी**
 वादीचे वकील सही/- लिपिक
गृह दिवाणी आणि सर न्यायालय, बुरुसगाव

टीप : या दाव्याची पुढील तारीख ०३/०७/२०२६ आहे. कृपया या दाव्याची सद्यस्थिती आणि पुढील तारीख सिटी सिव्हिल अँड सेशन्स कोर्ट, बृहदमुंबई यांच्या अधिकृत संकेतस्थळावर तपासा.

बँक ऑफ इंडिया
Bank of India

मालमना वसुली व्यवस्थापन शाखा
 बँक ऑफ इंडिया लिमिटेड, पहिला मजला, २८, एस. व्ही. रोड, अंधेरी (प.), मुंबई - ४०० ०५८
 दूरध्वनी क्र.: ०२२-२६२१००६/०७, ईमेल: asset.mnz@bankofindia.co.in

संदर्भ क्र. एएएलझेड/आचारणएम/एजे/२०२६-२०/२९/२९ दिनांक: २४-०६-२०२६

प्रति,
श्री. अमीरुल्लाह हिदायतुल्लाह खान, (कजंदाह) फ्लॅट क्र